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8 | *Attorneys for the Official Committee
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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

1 In re Case No. 24-10545 (CN)
2 LEFEVER MATTSON, a California Chapter 11
3 corporation, *et al.*,¹ **NOTICE OF FOURTH
DEBTORS
HEARING**

**NOTICE OF FOURTH VIRTUAL TOWN
HALL MEETING HOSTED BY THE
OFFICIAL COMMITTEE OF
UNSECURED CREDITORS**

**THE FOURTH INVESTOR TOWN HALL IS SCHEDULED FOR
April 2, 2025 at 6:00 p.m. (Pacific Time)
Attendees must register for the virtual town hall.**

Please register by clicking the following link:

https://pszjlaw.zoom.us/webinar/register/WN_osf54igRSV2rfay6Db8JuQ

At least 48 hours in advance, you may submit questions to

LMCommittee@pszjlaw.com

If the answer to your timely-submitted question would be helpful and informative to investors generally, the Committee will make every effort to answer it during the **one-hour** Town Hall. All Town Halls will be recorded and viewable on the Committee's website available at <https://veritaglobal.net/lm/info/14065>.

Creditors and investors can find information and updates on the Committee's website at: <https://veritaglobal.net/lm/info/14065>

¹ The last four digits of LeFever Mattson's tax identification number are 7537. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.

1 **PLEASE TAKE NOTICE** that, on April 2, 2025 at 6:00 p.m. (Pacific Time), the
2 Committee will host its fourth virtual town hall meeting (the “Town Hall”). The purpose of the
3 Town Hall is (i) for Bradley Sharp of Development Specialists, Inc. (the Debtors’ Chief
4 Restructuring Officer) to share preliminary findings from the forensic analysis, (ii) for PwC US
5 Business Advisory LLP (the Committee’s proposed financial advisor) to provide an overview of its
6 analysis to-date of the proofs of interest and proofs of claim, and (iii) for Greg Gotthardt of FTI
7 Consulting, Inc. (the Debtors’ and Committee’s real estate advisor) to provide an update on the real
8 estate process.

9 **PLEASE TAKE FURTHER NOTICE** that investors and other general unsecured creditors
10 may submit questions at least 48 hours in advance of the Town Hall by emailing their questions to
11 LMCommittee@pszjlaw.com. Attendees must register in advance of the Town Hall. Please click
12 the following link to register:

13 https://pszjlaw.zoom.us/webinar/register/WN_osf54igRSV2rfav6Db8JuQ

14 **PLEASE TAKE FURTHER NOTICE** that general bankruptcy case information and
15 updates will be available on the Committee’s website at: <https://veritaglobal.net/lm/info/14065>.
16 You may also subscribe (free of charge) to receive electronic copies of all documents filed in these
17 chapter 11 cases here: <https://veritaglobal.net/lm/docketemailnotification>.

18 Dated: March 7, 2025

PACHULSKI STANG ZIEHL & JONES LLP

19 */s/ Brooke E. Wilson*

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